SELF ASSESSMENT · FOR DELIVEROO, UBER EATS AND AMAZON FLEX RIDERS

Your tax return, sorted. For delivery riders.

Upload your bank statement. Daybook's AI sorts your app payouts, fuel, insurance and kit, and tells you why. You check the few it isn't sure of. **Nothing goes to HMRC until you say so.**

SOUND FAMILIAR?

Three apps, one account, one tax return.

> Deliveroo, Uber Eats and Amazon Flex all pay at different times, into the account I use for everything.

> Fuel, insurance, the bag, the phone mount, the moped service. Which of it can I claim?

> It's my first tax return. Where do I even start?

Making Tax Digital has started

Under Making Tax Digital for Income Tax, sole traders and landlords keep digital records and send HMRC an update every quarter, then finalise the year. Who it applies to, and when:

April 2026
Qualifying income over **£50,000**

April 2027
Qualifying income over **£30,000**

April 2028
Qualifying income over **£20,000**

Qualifying income is self-employment plus property income, before expenses. Dates and thresholds as published by HMRC at the time of printing; check the current guidance before relying on them:

gov.uk/guidance/check-if-youre-eligible-for-making-tax-digital-for-income-tax

HOW IT WORKS

From bank statement to tax return

1

Upload your statement

A PDF, a CSV, or a photo of a paper statement from your bank.

2

The AI sorts it

Every line goes into one of HMRC's categories, with a short reason you can read.

3

You check a few

Only the lines it isn't sure of are flagged. Your answers are remembered for next year.

4

HMRC works out the tax

Daybook sends the figures and asks HMRC for its calculation, so the estimate is HMRC's own.

5

You file, or your accountant does

Only after a person confirms the figures and ticks the declaration.

HMRC's categories are the boxes on the self-employment pages of your tax return: travel, insurance, phone and so on.

From Jake's year: what Daybook did with some of the lines

ON THE STATEMENT	SORTED AS	WHY
ROOFOODS LTD DELIVEROO	IN Income	Roofoods is Deliveroo's company name: your rider fees.
UBER EATS COURIER EARNINGS	IN Income	Uber Eats delivery earnings.
AMAZON FLEX DELIVERY PARTNER	IN Income	Amazon Flex delivery blocks.
FUEL	COST Moped and travel	Fuel for the moped.
MOPED INSURANCE	COST Insurance	Cover that includes delivery work, so it's allowable.
MOPED SERVICE AND TYRE	COST Moped and travel	Keeping the moped on the road for work.
THERMAL DELIVERY BAG	COST Kit	An insulated bag: kit you need for the work.
PHONE HANDLEBAR MOUNT	COST Kit	For following the app while you ride.
SPORTS SHOP TRAINERS	OUT Kept out	Everyday clothes and shoes are personal.
BAKERY	OUT Kept out	Food on a normal working day is personal.
WATERPROOF RIDING JACKET	CHECK Jake checks	Protective riding kit can be a cost; everyday clothing can't. Which is this?

Shortened from the fictional demo. Company names appear only as they would on a bank statement; Daybook has no link with those companies.

A person signs off. Always.

The AI sorts and explains. HMRC's own calculation works out the tax. **Nothing is filed until a person confirms it**: you, or your accountant if you have one. Every change and approval is recorded with who did it and when.

TRY IT NOW

Have a look round Jake's year

The demo is the real Daybook, with the year of Jake Turner, a self-employed delivery rider, already in it. It works on a phone or a computer.

GO TO	demo.daybook.co.uk/login
EMAIL	rider@daybook.co.uk
PASSWORD	Daybook-Demo-2026!
OPENS IN	Jake Turner Deliveries

- Opens straight into Jake's own workspace
- Everyone and everything in it is fictional
- Read-only: open any page; any change is refused
- Resets every 30 minutes

Things to try

- Look through Jake's year: payouts from three apps, fuel, insurance and kit, sorted with reasons.
- See everyday clothes and food kept out of the business figures.
- Open the riding jacket, flagged for Jake: protective kit, or everyday clothing?
- Try to change something. The demo is read-only, so it's refused.

Scan to watch

Real sessions in the software with fictional people, filing to HMRC's sandbox (HMRC's test service). New videos are being added; if one isn't up yet, its page says so.

A delivery rider's tax return, sorted by Daybook

Jake's year, from bank statement to tax return. 1:55

daybook.co.uk/videos/delivery-rider-files-tax-return

Sole trader: AI bookkeeping to HMRC filing

Personal spending kept out of the business figures. 2:24

daybook.co.uk/videos/sole-trader-ai-bookkeeping-to-filing

The AI sorts, an accountant reviews

If an accountant helps you: they check what the AI wasn't sure of. 5:35

daybook.co.uk/videos/ai-sorts-accountant-reviews

GOT AN ACCOUNTANT?

They can use Daybook for you

Accountancy practices can run Daybook for their clients, under the practice's own name and logo. You upload your statements in your accountant's app, they check what the AI flagged, and they file for you once you've both agreed the figures. Show them this leaflet, or point them to **daybook.co.uk**.

TODAY AND NEXT

What Daybook does now, and what's coming

AVAILABLE NOW

- Making Tax Digital for Income Tax: sole traders and landlords, including UK property
- Quarterly updates, and HMRC's own tax estimate during the year
- The final declaration that finishes your year, sent only after you tick to confirm
- A job, pensions, savings or dividends alongside, for the full picture
- Learns from what you confirmed last year
- VAT-registered? VAT returns too: the nine boxes are worked out by fixed rules, never the AI

COMING, OR NOT YET

- Payroll, for when you take someone on: in pilot
- Corporation Tax, for limited companies: in pilot
- Neither files with HMRC yet: filing is in testing

Live filing

The demo and the videos use HMRC's sandbox, its test service, so nothing real is filed. Filing for real needs HMRC production access for the Daybook service you use: ask us where that stands before relying on it this year.

Want Daybook for your own return?

Email us and tell us what you do. We'll tell you how to get started and where live filing stands.

Email hello@daybook.co.uk
Web daybook.co.uk
Demo daybook.co.uk/demos/riders
Videos daybook.co.uk/videos